

ZCI Limited

(Bermudian registration number 661:1969

(South African registration number 1970/000023/10)

JSE share code: ZCI ISIN: BMG9887P1068

Euronext share code: BMG9887P1068

("ZCI" or "the Company")

TRADING STATEMENT

In terms of section 3.4 (b) of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by at least 20% or more from the financial results for the previous corresponding period.

Shareholders are advised that ZCI is currently finalising its results for the year ended 31 March 2013. ZCI is expecting earnings per share of 5.16 US cents per share which is up from the loss per share of 52.21 US cents per share for the comparative period, and a headline earnings per share of 7.42 US cents, up from a headline loss of 14.48 US cents per share for the comparative period.

The financial information on which this trading statement has been based has not been reviewed or reported on by the Company's auditors. The results for the year ended 31 March 2013 will be published on SENS on or about 28 June 2013.

26 June 2013

Johannesburg

Sponsor: Bridge Capital Advisors (Pty) Limited