

ZCI Limited

(Bermudian registration number 661:1969

(South African registration number 1970/000023/10)

JSE share code: ZCI ISIN: BMG9887P1068

Euronext share code: BMG9887P1068

("ZCI" or "the Company")

TRADING STATEMENT

In terms of the JSE Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied with a reasonable degree of certainty that the financial results of the period to be reported upon will differ by 20% or more from the financial results of the previous corresponding period.

Shareholders are advised that ZCI is currently finalizing its interim results for the six month period ending 30 September 2014. ZCI is expecting a loss per share of 0.42 US cents (2013: 55.90 US cents per share) reflecting 99.2% decrease on the loss per share of the previous corresponding period, and a headline loss per share of 0.44 US cents, (2013:15.98 US cents per share) reflecting a 97.2% decrease on the loss per share of the previous corresponding period.

The financial information on which this trading statement is based has not been reviewed by the Company's auditors. The Company's interim financial results for the six months ended 30 September 2014 will be released by 31 December 2014.

8 December 2014

Johannesburg

Sponsor: Bridge Capital Advisors (Pty) Limited