

ZCI Limited

(Bermudian registration number 661:1969)

(South African registration number 1970/000023/10)

JSE share code: ZCI ISIN: BMG9887P1068

Euronext share code: BMG9887P1068

("ZCI" or "the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the audited consolidated annual financial statements for the year ended 31 March 2012 posted on 19 September 2012 are unchanged from the reviewed provisional condensed consolidated financial statements which were released on SENS on 1 August 2012.

Notice is hereby given to the shareholders of the Company the Annual General meeting of ZCI will be held at the Hotel Novotel Luxembourg Kirchberg, Quartier Européen Nord Kirchberg, 6, rue du Fort Niedergrünwald, Luxembourg on Thursday, 11 October 2012 at 14:30 Central European Time (13:30 British Summer Time, 14:30 South African Standard Time). The notice of annual general meeting is issued with the integrated annual report, which contains the audited consolidated annual financial statements of ZCI for the year ended 31 March 2012.

Johannesburg

19 September 2012

Sponsor: Bridge Capital Advisors (Pty) Limited