

ZCI Limited

(Bermudian registration number 661:1969

(South African registration number 1970/000023/10)

JSE share code: ZCI ISIN: BMG9887P1068

Euronext share code: BMG9887P1068

("ZCI" or "the Company")

## **NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

Shareholders are advised that the audited annual financial statements for the year ended 31 March 2011 posted on 6 September 2011 are unchanged from the reviewed condensed consolidated results which were released on SENS on 30 June 2011.

Notice is hereby given to the shareholders of the Company the Annual General meeting of ZCI will be held at the Hotel Novotel Luxembourg Kirchberg, Quartier Européen Nord Kirchberg, 6, rue du Fort Niedergrünwald, Luxembourg on Wednesday, 28 September 2011 at 14:30 Central European Time (13:30 British Summer Time, 14:30 South African Standard Time). The notice of annual general meeting is issued with the annual report, which contains the audited annual financial statements of ZCI for the year ended 31 March 2011.

Johannesburg

6 September 2011

Sponsor: Bridge Capital Advisors (Pty) Limited