

ZCI Limited

(Bermudian registration number 661:1969)

(South African registration number 1970/000023/10)

JSE share code: ZCI ISIN: BMG9887P1068

Euronext share code: BMG9887P1068

("ZCI" or "the Company")

REVISED TRADING UPDATE

In terms of section 3.4 (b) of the Listings Requirements of the JSE Limited, the Board of ZCI previously announced the Group's financial results for the year ended 31 March 2014, were expecting a loss per share of 47.08 US cents per share which is down from the earnings per share of 5.16 US cents per share for the comparative period, and a headline loss per share of 12.26 US cents, down from headline earnings of 7.42 US cents per share for the comparative period.

Shareholders are further updated that subsequent to abovementioned announcement that ZCI is expecting a loss per share of 47.08 US cents per share which is down from the earnings per share of 5.16 US cents per share for the comparative period, and a headline loss per share of 8.71 US cents per share, down from headline earnings of 7.42 US cents per share for the comparative period.

The financial information on which this trading statement has been based has not been reviewed or reported on by the Company's auditors.

The Company's consolidated financial statements for the year ended 31 March 2014 will be released on SENS on or about 14 July 2014.

11 July 2014

Johannesburg

Sponsor: Bridge Capital Advisors (Pty) Limited