

ZCI Limited

(Bermudian registration number 661:1969

(South African registration number 1970/000023/10)

JSE share code: ZCI ISIN: BMG9887P1068

Euronext share code: BMG9887P1068

("ZCI" or "the Company")

TRADING STATEMENT

In terms of section 3.4 (b) of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by at least 20% or more from the financial results for the previous corresponding period.

Shareholders are advised that ZCI is currently finalising its year end results for the year ended 31 March 2014. ZCI is expecting a loss per share of 47.08 US cents per share which is down from the earnings per share of 5.16 US cents per share for the comparative period, and a headline loss per share of 12.26 US cents, down from headline earnings of 7.42 US cents per share for the comparative period.

The financial information on which this trading statement has been based has not been reviewed or reported on by the Company's auditors.

26 June 2014

Johannesburg

Sponsor: Bridge Capital Advisors (Pty) Limited